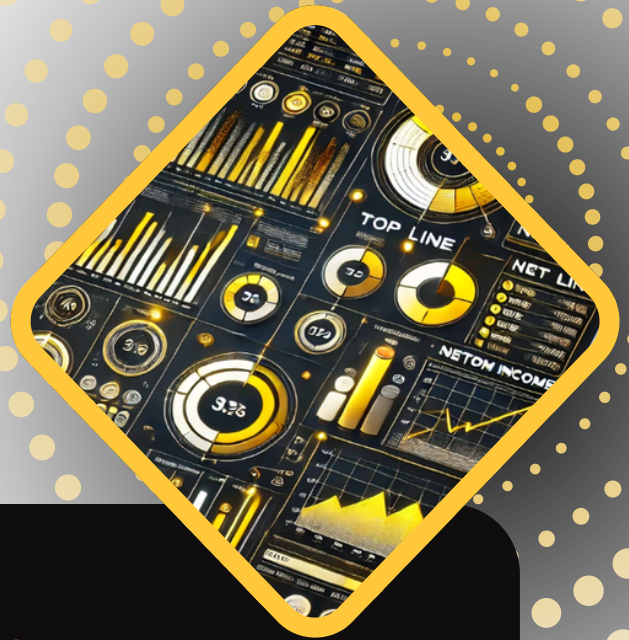


Finance & Strategy Partner

Finance Partner Brief

Our model is built on four foundational pillars—Technology, Infrastructure, Personnel, and Market Growth—designed to balance security, growth, and return. We invite finance partners to play a central role in capital deployment that drives both innovation and resilience in Charlotte's executive mobility market.

Provide a clear, investor-ready snapshot of how the four pillars of our model translate into capital growth, risk mitigation, and market capture.



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The Four Pillars in Financial Terms

1. Mobility / Executive Travel →
Recurring revenue, diversified
client contracts, predictable
cash flow.
2. Security / Protection Layer →
Premium pricing, high switching
costs, reduced churn.
3. Technology Integration →
Scalability, data-driven
efficiencies, lower overhead vs.
competitors.
4. Hospitality / Lifestyle
Partnerships →
Ancillary revenue, upsell
potential, loyalty-driven
repeat spend.

We are seeking a finance partner who can:



Structure equity
+ debt to
optimize capital
efficiency.



Position the
company for
institutional
funding rounds
in 3–5 years.



Co-develop
long-term ROI
models and
growth
scenarios.